

**ANNOUNCEMENT OF THE MANAGEMENT BOARD OF IDMSA BROKERAGE HOUSE,
WITH A REGISTERED OFFICE IN KRAKÓW,
REGARDING CONVENING THE ORDINARY GENERAL MEETING OF THE COMPANY**

In accordance with Art. 399.1 of Code of the Commercial Companies ("**CCC**"), the Management Board of IDMSA Brokerage House ("**Company**") hereby convenes the Ordinary General Meeting of the Company ("**General Meeting**") on 24 June 2010 at 11.00, which shall take place in Kraków, at Kanonicza Street no. 16 (Copernicus Hotel).

The agenda of the meeting is presented below:

1. Opening of the Ordinary General Meeting.
2. Election of the Chairman of the Ordinary General Meeting.
3. Stating of the correctness of the convening of the Ordinary General Meeting and its ability to pass regulations.
4. Passing the regulations on review and approval of financial statement of the Company for the financial year 2009 and statement of the Management on Company's activity in the financial year 2009.
5. Passing the regulation on review and approval of consolidate financial statement of the IDMSA BH Capital Group in the financial year 2009.
6. Passing the regulation on the division of profit in the financial year 2009.
7. Passing the regulation on acknowledgment for members of the Management of the Company on duties performed by them in the financial year 2009.
8. Passing the regulation on acknowledgment for members of the Supervisory Board of the Company on duties performed by them in the financial year 2009.
9. Passing the regulation on appointing the members of the Supervisory Board of the Company.
10. Closing of the session.

Information for shareholders:

The right to attend in the General Meeting

The Management Board hereby informs that the right to attend in the General Meeting, under Art 406¹ and Art 406² of the Code of Commercial Companies have the following:

- (i) a shareholder or shareholders of the Company within 16 days prior to the date of General Meeting, i.e. **8 June 2010** (registration day of the attendance in General Meeting, hereinafter referred to as "**Registration Day**") provided that they present, to the entity which leads their securities account, the request to issue personal certificate of entitlement to attend the General Meeting in the period from the date of announcing the conveying of the General Meeting, on the first working day after the Registration Day, i.e. 9 June 2010,
- (ii) persons authorized under registered shares and temporary certificates, and pledgees or users, if entered into the stock ledger on the Registration Day,
- (iii) persons holding a personal certificate of entitlement to attend the General Meeting, issued by the entity which leads their securities account on demand, authorised under dematerialized bearer shares of the Company registered not earlier than after the announcement of the General Meeting and not later than on the first working day after the Registration Day and,

- (iv) shareholders' representatives, mentioned in Item (i) above, who confirmed the right to act on behalf of the shareholder in a proper manner.

The list of shareholders entitled to attend the General Meeting shall be displayed in the Company's registered office in Kraków at Mały Rynek 7, from 9 a.m. till 4 p.m., 3 days before the General Meeting, i.e. from 21 June up to 23 June 2010. The Company's shareholder may request to be sent the list of shareholders entitled to attend the General Meeting, free of charge by e-mail, stating own e-mail address, whereto the list should be sent. The request may be submitted in an electronic form to the address biuro.k@idmsa.pl.

Selected shareholders' right regarding the General Meeting

The shareholder or shareholders representing at least one twelfth of the Company's share capital are authorised to:

- (i) introduce certain points to the agenda of the General Meeting. The request shall be submitted to the Management Board not later than twenty-one days prior to the fixed date of the meeting i.e. until 3 June 2010. The request shall include the justification or the draft resolution on a point proposed to the agenda. The request may be submitted in an electronic form to the address biuro.k@idmsa.pl;
- (ii) propose draft resolutions, prior to the Extraordinary General Meeting, on the order of the agenda of the General Meeting or points to be introduced to the agenda to the Company in writing or by means of electronic communication to the address biuro.k@idmsa.pl.

Each shareholder may propose draft resolutions on points introduced to the agenda during the Extraordinary General Meeting. The draft resolutions shall be prepared in writing and include: identification of the shareholder (name and surname/company); the content of the draft resolution, short justification of the draft resolution. The shareholder presents draft resolutions to the Chairman of the General Meeting prior to the ending of discussion on a given point of the agenda.

The manner of attendance in General Meeting and execution of voting

The shareholder, being a natural person, may attend the General Meeting and execute voting right in person or by the proxy. The shareholder not being a natural person, may attend the General Meeting and execute voting right by the proxy to present declaration of will on the behalf of the shareholder or by the proxy.

The power of attorney should be granted in writing or in an electronic form. The granting of the power of attorney in an electronic form shall not require bearing a safe electronic signature which can be verified with a valid qualified certificate. The Company shall be informed about granting the power of attorney via an electronic form sent to the e-mail address: biuro.k@idmsa.pl or in writing by sending the information on Company's postal address not later than prior to the beginning of the General Meeting. The information includes details described above and shall indicate the scope of the power of attorney, i.e. at least indicate the number of shares authorizing to vote and the date of Company's General Meeting.

A scan of the shareholder's identity card or other identity document shall be attached to the notification, and provided the shareholder is not a natural person – a certified copy from a proper register. In the case of granting the power of attorney to a subject not being a natural person, the shareholder shall attach a copy from a proper register, whereto the proxy is recorded, to the notification. Documents sent electronically and prepared in a language other than Polish, shall be translated by a certified translator.

The notification shall also include the shareholder's and proxy's e-mail addresses and telephone numbers to provide the contact with the Company. Sending the documents specified in this Section shall not release the proxy from the obligation depositing proper documents, when preparing the list of attendance of persons entitled to attend the General Meeting, making it possible to identify the proxy and establish the power of attorney – presenting the power of attorney document or the printed version of e-mail, in which the power of attorney was granted.

In order to identify the shareholder granting the power of attorney, the information regarding granting the power of attorney in electronic form shall include (as enclosure):

- (i) the power of attorney granted in an electronic form by the shareholder who is a natural person should include data allowing to identify the shareholder, such as: the name and surname, place of residence, Personal Identity Number [PESEL], the shareholder's identity card information: the number and series of the document, issue date, the symbol of issuing authority as well as the same data allowing to identify a proxy being a natural person; or
- (ii) the power of attorney granted by a shareholder who is not a natural person shall include the business name and address of the subject granting the power of attorney, a symbol and a specific register number in the registry, whereto the proxy is recorded, and furthermore, data of persons entitled to the subject's representation, specified in the section regarding the identification of the proxy being a natural person, authorizing the natural person to represent the shareholder on the General Meeting (e.g. uninterrupted sequence of power of attorneys).

The Company shall take proper actions in order to identify the shareholder and the proxy, so as to verify the validity of the power of attorney granted in an electronic form. The Company may therefore, in particular, send an enquiry regarding granting the power of attorney to the shareholder and/or the proxy in order to confirm the granting of the power of attorney and its scope.

If there are any doubts regarding the authenticity of the copies of the abovementioned documents, the Management has the right to require, at preparing the attendance list, from the proxy:

- (i) if the shareholder is a natural person - a certified copy of a identity card, passport or other government issued certification, submitted as an original or a copy certified by a notary or other entity entitled to certify the original; or
- (ii) if the shareholder is not a natural person - a certified copy of a proper register or other document certifying the legal person (legal persons) to represent the shareholder on the General Meeting (e.g. uninterrupted sequence of power of attorneys), submitted as an original or a copy certified by a notary or other entity entitled to certify the original. The person or persons granting the power of attorney on behalf of the shareholder, not being a natural person, shall be listed in a valid entry from the proper register.

Shareholders authorized to attend the General Meeting, prior entering the meeting hall shall present the identity card and confirm their attendance with signature on the list of attendance presented at the entrance to the meeting hall.

The proxies of shareholders authorized to attend the General Meeting present also the power of attorney granted by the shareholders, and in case of legal persons, they also present a valid entry from a proper register, on which the shareholder is listed, and then sign the attendance list with legible signature (first name and surname) at the principal's name.

If both the shareholder and proxy are present at the General meeting, the shareholder has the voting right.

The forms mentioned in Art. 402³.1.5 of CCC, which enable to execute the voting right by the proxy are available on the Company's website: www.idmssa.pl. The Company does not require granting the power of attorney on the abovementioned form.

At the same time, the Management hereby informs that if the shareholder grants the power of attorney and the instruction to vote, the Company shall not verify if the proxies execute the voting right in accordance with the received instructions. Therefore, the Management informs that the instruction shall be presented only to the proxy.

It is not possible, under the rules of the Articles of Association, to attend, give speeches and execute the voting right at the General Meeting with the use of electronic means of communication.

It is not possible, under the rules of the Articles of Association, to execute the voting right by postal ballot.

Materials regarding the General Meeting

A person authorized to attend the General Meeting may download the documentation, which shall be presented at the General Meeting, including draft resolutions on issues included in the agenda of the General Meeting or issues which will be included into the agenda prior to the beginning of the General Meeting, from Company's website www.idmsa.pl as well as receive these material in the Company's office at ul. Mały Rynek 7, 31-041 Kraków, from 9.00-16.00.

Registration of attendance at the General Meeting

Persons authorized to attend the General Meeting are asked to register and take [voting cards] directly at the meeting hall, half an hour prior to the beginning of the General Meeting.

Other information

The information on the Extraordinary General Meeting shall be available on the Company's website at www.idmsa.pl, in the "Investment Relations / General Meetings" ["Relacje Inwestorskie / Walne Zgromadzenie"] section.

At the same time, the Management hereby informs that issues not included in the announcement herein are subject to the rules of the Code of Commercial Companies and the Articles of Association. The shareholders are requested to become familiar with the above regulations.

In case of any further questions of doubts connected with the attendance in the General Meeting, please do not hesitate to contact the Company under the tel. no.: 12 397 06 00 or e-mail: biuro.k@idmsa.pl.